

Franklin Investors Securities Trust
Franklin Floating Rate Daily Access Fund
UK Reportable Income for the Financial Year to 31 October 2017
Advisor Share Class

About this Tax Information

These details are relevant for investors who have invested on a private placement basis and who are chargeable to tax in the UK.

FINANCIAL YEAR 31 OCTOBER 2017 – UK REPORTING FUND STATUS

Franklin Floating Rate Daily Access Fund (Advisor share class) has been granted UK Reporting Fund status for the financial year to 31 October 2017.

UK tax paying investors will be subject to UK income tax on dividends received in respect of this share class and on any “UK Reportable Income” that is not distributed. “UK Reportable Income” is the total net income earned by the fund calculated under UK generally accepted accounting practice.

The excess reportable income and the distributions per share are stated in the table below in the Fund currency of US Dollars.

CUSIP	353612781
Fund Currency	USD
Share Class	Advisor class

Distribution date	30/11/2016	\$ 0.0292
Distribution date	30/12/2016	\$ 0.0308
Distribution date	31/01/2017	\$ 0.0288
Distribution date	28/02/2017	\$ 0.0234
Distribution date	31/03/2017	\$ 0.0255
Distribution date	28/04/2017	\$ 0.0222
Distribution date	31/05/2017	\$ 0.0266
Distribution date	30/06/2017	\$ 0.0254
Distribution date	31/07/2017	\$ 0.0279
Distribution date	31/08/2017	\$ 0.0287
Distribution date	29/09/2017	\$ 0.0269
Distribution date	31/10/2017	\$ 0.0320
Excess reportable income	30/04/2018	\$ 0.0016

Franklin Floating Rate Daily Access Fund (Advisor share class) remains a UK Reporting Fund as at 30 April 2018.

If you are uncertain of your UK tax position we recommend that you seek professional advice.

IMPORTANT INFORMATION

FOR EXISTING INVESTORS ONLY, THIS FUND IS NOT REGISTERED FOR DISTRIBUTION IN THE UK AND IS AVAILABLE ON A PRIVATE PLACEMENT BASIS ONLY.

This Fund should not be promoted or materials distributed.

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