

FRANKLIN TEMPLETON SERIES II FUND

FRANKLIN UPPER TIER FLOATING RATE FUND

REPORTING FUND REPORT - 1 NOVEMBER 2016 to 31 OCTOBER 2017



HMRC Ref No	Fund Name	Share Class	ISIN	Reporting Period	Statement under Regulation 92(1)(e)*	Excess of Reported Income per Unit in Base Currency	Base Currency	Fund Distribution Date	08 February 2017			08 May 2017			08 August 2017			08 November 2017		
									Rate per share in Base	Base CCY	Dist Type	Rate per share in Base	Base CCY	Dist Type	Rate per share in Base	Base CCY	Dist Type	Rate per share in Base	Base CCY	Dist Type
F0030-0017	Franklin Upper Tier Floating Rate Fund	I (Qdis) USD	LU1098631903	01/11/2016 - 31/10/2017	Y	0.0000	USD	30 April 2018	0.1000	USD	Qdis	0.1000	USD	Qdis	0.1000	USD	Qdis	0.1030	USD	Qdis
F0030-0019	Franklin Upper Tier Floating Rate Fund	I (Qdis) CHF-H1	LU1098632893	01/11/2016 - 31/10/2017	Y	0.0000	USD	30 April 2018	0.0943	USD	Qdis	0.0943	USD	Qdis	0.9550	USD	Qdis	0.1060	USD	Qdis
F0030-0018	Franklin Upper Tier Floating Rate Fund	I (Qdis) EUR-H1	LU1098632463	01/11/2016 - 31/10/2017	Y	0.0000	USD	30 April 2018	0.1037	USD	Qdis	0.1023	USD	Qdis	0.1061	USD	Qdis	0.1229	USD	Qdis
F0030-0043	Franklin Upper Tier Floating Rate Fund	I (Acc) USD	LU1599331565	28/04/2017 - 31/10/2017	Y	0.1902	USD	30 April 2018	N/A	USD	Acc	N/A	USD	Acc	N/A	USD	Acc	N/A	USD	Acc

* The Fund remains a reporting fund for the purposes of the Regulations as at the Fund publication date.

Franklin Upper Tier Floating Rate Fund has been granted UK Reporting Fund status since 28 August 2014

This document is intended to be of general interest only and does not constitute legal or tax advice nor is it an offer for shares or invitation to apply for shares of the Luxembourg-domiciled SICAV Franklin Templeton Series II Funds ("the Fund"). Nothing in this document should be construed as investment advice. Opinions expressed are the author's at publication date and they are subject to change without prior notice. Subscriptions to shares of the Fund can only be made on the basis of the current prospectus, accompanied by the latest available audited annual report and the latest semi-annual report if published thereafter. No shares of the Fund may be directly or indirectly offered or sold to residents of the United States of America. The Fund is only registered for public distribution in Luxembourg. Shares of the Fund are not available for distribution in all jurisdictions and prospective investors should confirm availability with their local Franklin Templeton Investments representative before making any plans to invest. All or most of the protections provided by the UK Regulatory System will not apply to SICAV Franklin Templeton Series II Funds Investors. References to particular industries, sectors or companies are for general information and are not necessarily indicative of a fund's holding at any one time. **The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested.** An investment in the Fund entails risks which are described in the Fund's prospectus.

There is no guarantee that the Fund will achieve its objective. Please consult your financial adviser before deciding to invest. A copy of the latest prospectus, and if available for this product the Key Investor Information Document, the annual report and semi-annual report, if published thereafter can be found, on our website www.franklintempleton.co.uk or can be obtained, free of charge, from Franklin Templeton Investment Management Limited, Cannon Place, 78 Cannon Street, London EC4N 6HL. Authorised and regulated by the Financial Conduct Authority. Telephone: 0800 305 306, Email: enquiries@franklintempleton.co.uk. Issued by Franklin Templeton Investment Management Limited. © 2018. Franklin Templeton Investments. All rights reserved.