

## ClearBridge UK Equity Income Fund

**Class W (Ydis) GBP • ISIN LU2213483113** • A sub-fund of Franklin Templeton Investment Funds  
The management company is Franklin Templeton International Services S.à r.l.

### Objectives and Investment Policy

ClearBridge UK Equity Income Fund (the “Fund”) investment objective is to seek to generate an income in excess of the benchmark (net of fees), together with investment growth over a 3 to 5-year period.

#### Investment Policy

The Fund mainly invests in equities of companies of large capitalisation that are located in, or having their principal business activities in, the United Kingdom.

To a lesser extent, the Fund may invest in corporate and government bonds anywhere in the world.

**Derivatives and techniques** The Fund may use derivatives for reducing risks (hedging) and costs, and to generate additional income or growth (in accordance with the risk profile of the Fund).

**SFDR category** Article 6 (does not promote environmental and/or social characteristics or have a sustainable investment objective under EU regulations).

**Base currency** UK Sterling (GBP)

**Benchmark(s)** FTSE ALL-Share Index. Used for outperformance objective and performance comparison.

The Fund is actively managed. Though many of the Fund's equity securities are likely to be represented in the benchmark, the Investment Manager has broad discretion to deviate, even significantly, from its composition and weightings.

#### Buying and selling shares

You may normally buy or sell shares on any day banks are open for business in the United Kingdom.

#### Intended retail investor

Investors who understand the risks of the fund and plan to invest for at least 5 years. The Fund may appeal to investors who:

- are looking for a combination of income and investment growth
- are interested in exposure to equity markets in the United Kingdom as part of a diversified portfolio
- have a high risk profile and can tolerate significant short-term changes in the share price

**Product availability** The fund is available to all investors with at least basic investment knowledge, through a wide range of distribution channels, with or without the need for advice.

#### Terms to Understand

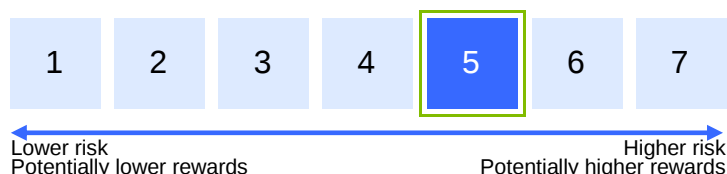
**derivatives:** Financial instruments whose value is linked to one or more rates, indexes, share prices or other values.

**equities:** Securities that represent partial ownership of a company.

**Share Class Currency:** GBP

**Treatment of Income:** For the distribution share class shown in this document, dividend income is distributed to shareholders.

### Risk and Reward Profile



#### What does this indicator mean and what are its limits?

This indicator is designed to provide you with a measure of the price movement of this share class based on historical behavior.

Historical data may not be a reliable indication of the future risk profile of the Fund. The category shown is not guaranteed to remain unchanged and may shift over time.

The lowest category does not mean risk free.

As the share class has no sufficient historical data available, simulated data based on a representative portfolio model or benchmark have been used instead.

#### Why is the Fund in this specific category?

The Fund invests mainly in equity securities listed on the London Stock Exchange, but may to a lesser extent also invest in debt securities or convertible securities of UK issuers. Such securities have historically been subject to price movements due to company-specific factors and movements in the equity and fixed income markets of the UK generally. As a result, the performance of the Fund can fluctuate considerably over time.

#### Risks materially relevant not adequately captured by the indicator:

**Equity risk:** prices of equities may be affected by factors such as economic, political, market, and issuer-specific changes. Such changes may adversely affect the value of the equities regardless of company-specific performance.

**Liquidity risk:** the risk that arises when adverse market conditions affect the ability to sell assets when necessary. Such risk may be triggered by (but not limited to) unexpected events such as environmental disasters or pandemics. Reduced liquidity may have a negative impact on the price of the assets.

For a full discussion of all the risks applicable to this Fund, please refer to the “Risk Considerations” section of the current prospectus of Franklin Templeton Investment Funds.

### Charges

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

#### One-off charges taken before or after you invest

|              |                 |
|--------------|-----------------|
| Entry charge | Not applicable* |
| Exit charge  | Not applicable  |

*This is the maximum that might be taken out of your money before it is invested.*

#### Charges taken from the Fund over a year

|                 |       |
|-----------------|-------|
| Ongoing charges | 0.65% |
|-----------------|-------|

#### Charges taken from the Fund under certain specific conditions

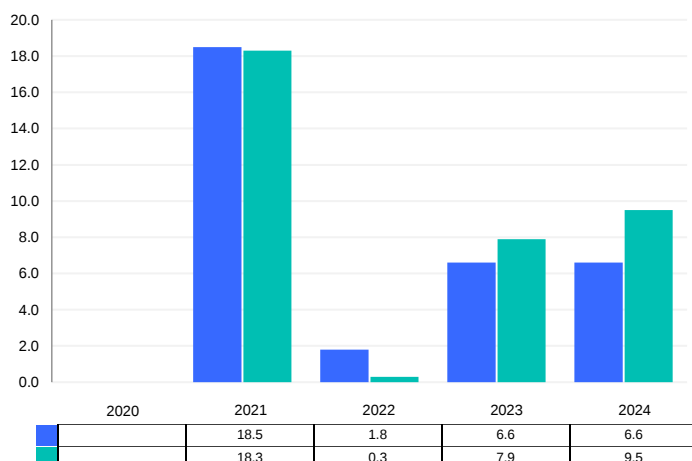
|                 |                |
|-----------------|----------------|
| Performance fee | Not applicable |
|-----------------|----------------|

\*This share class is only available through certain financial advisers which may apply their own charges. You may find more information about charges from your financial adviser.

The ongoing charges are based on the expenses for the year ending 31 December 2024. This figure may vary from year to year.

For detailed information about charges, please refer to the sections “Share Classes” and/or “Performance Fees” (as applicable) as well as Appendix E of the current prospectus of Franklin Templeton Investment Funds.

## Past Performance



■ ClearBridge UK Equity Income Fund Class W (Ydis) GBP  
■ FTSE All-Share Index

(Benchmark performance is provided for information and indicative purposes only.)

- Past performance is not a guide to future performance.
- The past performance shown here includes all the ongoing charges.
- The Fund was launched in 2020.
- Past performance is calculated in the currency of the present share class.
- Product performance is not tracking the index.

## Practical Information

- The Custodian of Franklin Templeton Investment Funds is J.P. Morgan SE, Luxembourg Branch.
- Copies of the latest prospectus and the latest annual and semi-annual reports of Franklin Templeton Investment Funds are available in the language of this document, on the website [www.ftidocuments.com](http://www.ftidocuments.com) or may be obtained free of charge from Franklin Templeton International Services S.à r.l., 8A, rue Albert Borschette, L-1246 Luxembourg or your financial adviser.
- The latest prices and other information on the Fund (including other share classes of the Fund) are available from Franklin Templeton International Services S.à r.l., 8A, rue Albert Borschette, L-1246 Luxembourg, [www.fundinfo.com](http://www.fundinfo.com) or [www.franklintempleton.lu](http://www.franklintempleton.lu).
- Please note that the taxation regime applicable in the Grand Duchy of Luxembourg may have an impact on your personal tax position. Please consult your financial or tax adviser before deciding to invest.
- Franklin Templeton International Services S.à r.l. may be held liable solely on the basis of any statement contained in this document that is

misleading, inaccurate or inconsistent with the relevant parts of the prospectus of the Fund.

- The present Fund is a sub-fund of Franklin Templeton Investment Funds. The prospectus and the financial reports refer to all sub-funds of Franklin Templeton Investment Funds. All sub-funds of Franklin Templeton Investment Funds have segregated assets and liabilities. As a result, each sub-fund is operated independently from each other.
- You may switch into shares of another sub-fund of Franklin Templeton Investment Funds as further described in the prospectus.
- The details of the up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits including the composition of the remuneration committee are available at [www.franklintempleton.lu](http://www.franklintempleton.lu) and a paper copy can be obtained free of charge.